

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:  Leslie Klein    Debtor(s)	CASE NO.: 2:23-bk-10990-SK ADVERSARY NO.: 2:24-ap-01140-SK NOTICE OF APPEAL FILED: 01/03/2025 NOTICE OF CROSS APPEAL FILED : BANKRUPTCY CASE FILED : 02/22/2023 APPEAL DOCKET ENTRY NO.: 67
Bradley D. Sharp, Chapter 11 Trustee   Plaintiff(s)  vs. Leslie Klein; The Second Amended Klein Living Trust; The Marital Deduction Trust of Erika Klein; Barbara Klein; The Survivor's Trust of Leslie Klein; Kenneth Klein  Defendant(s)	<b>NOTICE OF REFERRAL OF APPEAL</b>

To all parties in interest, and the:

- ☒ Bankruptcy Appellate Panel of the Ninth Circuit  
☐ United States District Court, Central District of California

You are hereby notified that the following document(s) have been filed at the Bankruptcy Court.

- ☐ Motion for Leave to Appeal  
☐ Answer in opposition to Motion for Leave to Appeal  
☒ Notice of Appeal and Statement of Election  
☐ Notice of Cross-Appeal  
☐ Appellant's Statement of Election to Transfer Appeal to the District Court  
☐ Other (*specify*):

By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this District, the above appeal and related documents have been referred to the Bankruptcy Appellate Panel or U.S. District Court, as indicated above.

I certify that a true copy of the Notice of Appeal and Statement of Election, Notice of Referral of Appeal, Transcript Order Form, and Notice of Transcript were served on each of the parties listed in the Appeal, together with a copy of the Amended Order Continuing the Bankruptcy Appellate Panel of the Ninth Circuit, as applicable.

Kathleen J. Campbell  
Clerk of Court

Date: 01/06/2025

By: /s/ Sonny Milano  
Deputy Clerk

## NOTICE OF APPEAL SERVICE LIST

### 1. SERVED BY THE BANKRUPTCY COURT BY NOTICE OF ELECTRONIC FILING (NEF):

- ☒ Bankruptcy Appellate Panel of the Ninth Circuit at bapca09filings@ca9.uscourts.gov  
☐ United States District Court at bkappeal\_cacd@cacd.uscourts.gov

Office of the United States Trustee

- ☒ Los Angeles Division at ustpreregion16.la.ecf@usdoj.gov  
☐ Riverside Division at ustpreregion16.rs.ecf@usdoj.gov  
☐ Santa Ana Division at ustpreregion16.sa.ecf@usdoj.gov  
☐ San Fernando Valley Division at ustpreregion16.wh.ecf@usdoj.gov  
☐ Northern Division at ustpreregion16.nd.ecf@usdoj.gov

Other parties served by NEF:

Simon Aron saron@wrslawyers.com, moster@wrslawyers.com;jlee@wrslawyers.com  
Reem J Bello rbello@goeforlaw.com, kmurphy@goeforlaw.com  
Jeffrey W Dulberg jdulberg@pszjlaw.com  
Robert P Goe kmurphy@goeforlaw.com, rgoe@goeforlaw.com;goeforecf@gmail.com;  
Goe.RobertP.R@notify.bestcase.com;ajohnston@goeforlaw.com  
John W Lucas jlucas@pszjlaw.com, ocarpio@pszjlaw.com  
Jeffrey P Nolan jnolan@pszjlaw.com  
Eric J Olson eric@ejolsonlaw.com

### 2. SERVED BY THE BANKRUPTCY COURT BY UNITED STATES MAIL:

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address		FOR COURT USE ONLY	
<input type="checkbox"/> Individual appearing without attorney <input type="checkbox"/> Attorney for:			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - **SELECT DIVISION**			
In re:		CASE NO.: CHAPTER: **Select Chapter** ADVERSARY NO.: (if applicable) DATE NOTICE OF APPEAL FILED: DATE NOTICE OF CROSS APPEAL FILED: APPEAL DOCKET ENTRY NO.:	
Debtor(s).			
Plaintiff(s),  vs.  Defendant(s).		NOTICE OF TRANSCRIPT(S) DESIGNATED FOR AN APPEAL	

Notice is given to the court and other parties in interest that the following action was taken:

- ☐ I do not intend to designate any portion of the transcript(s).
- ☐ I requested a copy of the transcript(s).
1. Hearing date (*specify*) \_\_\_\_\_ and time (*specify*) \_\_\_\_\_ of transcript requested.  
Date (*specify*) \_\_\_\_\_ transcript was requested.
2. Hearing date (*specify*) \_\_\_\_\_ and time (*specify*) \_\_\_\_\_ of transcript requested.  
Date (*specify*) \_\_\_\_\_ transcript was requested.

3. Hearing date (*specify*) \_\_\_\_\_ and time (*specify*) \_\_\_\_\_ of transcript requested.  
Date (*specify*) \_\_\_\_\_ transcript was requested.
4. Hearing date (*specify*) \_\_\_\_\_ and time (*specify*) \_\_\_\_\_ of transcript requested.  
Date (*specify*) \_\_\_\_\_ transcript was requested.
5. Hearing date (*specify*) \_\_\_\_\_ and time (*specify*) \_\_\_\_\_ of transcript requested.  
Date (*specify*) \_\_\_\_\_ transcript was requested.

☐ I intend to designate the following transcript(s) previously docketed:

1. Hearing date (*specify*) \_\_\_\_\_ of designated transcript.  
Docket entry number of designated transcript (*specify*) \_\_\_\_\_
2. Hearing date (*specify*) \_\_\_\_\_ of designated transcript.  
Docket entry number of designated transcript (*specify*) \_\_\_\_\_
3. Hearing date (*specify*) \_\_\_\_\_ of designated transcript.  
Docket entry number of designated transcript (*specify*) \_\_\_\_\_
4. Hearing date (*specify*) \_\_\_\_\_ of designated transcript.  
Docket entry number of designated transcript (*specify*) \_\_\_\_\_
5. Hearing date (*specify*) \_\_\_\_\_ of designated transcript.  
Docket entry number of designated transcript (*specify*) \_\_\_\_\_

Date: 01/06/2025

\_\_\_\_\_  
Printed name of law firm

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Attorney for (*specify*)

Instructions

This Notice cannot be used to order a transcript. To order a transcript, use the court approved Transcript Order Form on the court's website at [www.cacb.uscourts.gov/transcripts](http://www.cacb.uscourts.gov/transcripts).

This Notice must be served on opposing counsel and filed with the court within 14 days of the filing of the Notice of Appeal.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **NOTICE OF TRANSCRIPT(S) DESIGNATED FOR AN APPEAL** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* \_\_\_\_\_, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☐ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** *(state method for each person or entity served)*: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Printed Name*

\_\_\_\_\_  
*Signature*

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

## **TRANSCRIPT ORDERING INSTRUCTIONS**

### **TRANSCRIPT REQUESTS**

A separate form must be completed for each hearing date requested. Select a Transcription Service Provider from the attached Court-approved list of transcribers and complete the *Transcript Order form*.

Five (5) types of transcript requests:

- **30 Days:** A transcript to be delivered within thirty (30) calendar days after receipt of deposit.
- **14 Days:** A transcript to be delivered within fourteen (14) calendar days after receipt of deposit.
- **7 Days:** A transcript to be delivered within seven (7) calendar days after receipt of deposit.
- **3 Days:** A transcript to be delivered within three (3) calendar days after receipt of deposit.
- **Next Day:** A transcript to be delivered within 24 hours after receipt of deposit.

### **341(a) MEETING OF CREDITORS:**

The Meeting of Creditors is recorded by the Trustee. The Court does not keep or provide a copy of the recording. For *341(a) Recording Request Procedures*, visit the U.S. Trustee website [www.justice.gov/ust/r16](http://www.justice.gov/ust/r16).

### **FILE THE TRANSCRIPT ORDER FORM**

Parties with an ECF account must file the Transcript Order Form in CM/ECF on the related case docket. Use docket event "*Transcript Order Form (Public Request)*." As with all ECF filings, the completed PDF *Transcript Order Form* must be "flattened" before electronically filing through ECF ([click here to view the procedure](#)). Self-represented litigants and parties without an ECF account may hand-deliver or mail the form to the division where the hearing was held.

**\*NOTE: The Court does not accept transcript requests via fax, email or telephone.**

### **TRANSCRIPT PROCESSING**

The Court does not transcribe court proceedings. **The official record of court proceedings is transcribed by a court-approved transcriber from materials provided to that transcriber by the court.** When a *Transcript Order Form* is received, the Court will forward the hearing information to the Transcription Service Provider you designate on the Transcript Order Form. The Transcription Service Provider will contact you regarding receipt of the transcript. Thereafter, contact the Transcription Service Provider directly if you have questions regarding your transcript order. Transcripts cannot be picked up at the Court. For more information, go to [www.cacb.uscourts.gov/track-transcript-status](http://www.cacb.uscourts.gov/track-transcript-status).

### **TRANSCRIPT COSTS/FORMS OF PAYMENT**

The Transcription Service Provider will contact you directly regarding transcript costs and forms of payment. Rates may vary but may not exceed maximum charges set by the Judicial Conference of the United States (maximum rates are listed at [www.cacb.uscourts.gov/transcripts](http://www.cacb.uscourts.gov/transcripts)).

### **COPIES OF TRANSCRIPTS**

Once the *Transcript Order Form* requesting a transcript of a hearing is entered on the related case docket, a Transcription Service Provider is designated and materials for transcription are sent by the Court to the designated Transcription Service Provider. If more than one party files a *Transcript Order Form* for the same hearing, the first *Transcript Order Form* on the docket takes precedence. All other parties that wish to obtain a transcript of the same hearing are to contact the Transcription Service Provider designated on the case docket.

Completed transcripts are filed by the transcriber on the related case docket and restricted for 90 days from the filed date as set forth in the *Guide to Judiciary Policy* Vol. 6, §510.25.10. During the 90-day restriction period, the transcript may be viewed at the Clerk's Office on a public computer terminal or a copy purchased from the designated Transcription Service Provider that created the original transcript. For more information see *Transcript Ordering Instructions*, section 1.15 of the Court Manual at [www.cacb.uscourts.gov/court-manual](http://www.cacb.uscourts.gov/court-manual).

**COURT LOCATIONS**

Self-represented litigants and parties without an ECF account may hand-deliver or mail the form to the division where the hearing was held.

*DIVISION	ADDRESS
<b>Los Angeles (LA)</b>  (855) 460-9641	United States Bankruptcy Court 255 E. Temple Street Suite 940 Los Angeles, CA 90012 Attn: Transcript Orders (name of Judge who held the hearing)
<b>Northern (ND)</b>  (855) 460-9641	United States Bankruptcy Court 1415 State Street Santa Barbara, CA 93101 Attn: Transcript Orders (name of Judge who held the hearing)
<b>Riverside (RS)</b>  (855) 460-9641	United States Bankruptcy Court 3420 Twelfth Street Riverside, CA 92501 Attn: Transcript Orders (name of Judge who held the hearing)
<b>San Fernando Valley (SV)</b>  (855) 460-9641	United States Bankruptcy Court 21041 Burbank Boulevard Woodland Hills, CA 91367 Attn: Transcript Orders (name of Judge who held the hearing)
<b>Santa Ana (SA)</b>  (855) 460-9641	United States Bankruptcy Court 411 West Fourth Street Santa Ana, CA 92701 Attn: Transcript Orders (name of Judge who held the hearing)

**\*NOTE: The Court does not accept transcript requests via fax, email or telephone.**



**UNITED STATES BANKRUPTCY COURT**  
CENTRAL DISTRICT OF CALIFORNIA

**APPROVED TRANSCRIPTION SERVICE PROVIDERS**

**BEN HYATT CERTIFIED DEPOSITION  
REPORTERS**

17835 Ventura Blvd., Suite 310  
Encino, CA 91316  
Ph: (888) 272-0022, ext. 201 or ext. 206  
Fax: (818) 343-7116  
Email: [mhyatt@benhyatt.com](mailto:mhyatt@benhyatt.com)  
[www.BenHyatt.com](http://www.BenHyatt.com)

**eSCRIBERS, LLC**

7227 N 16<sup>th</sup> Street, Suite 207  
Phoenix, AZ 85020  
Ph:(213) 943-3843  
Fax: (973) 954-5619  
Email: [sales@escribers.net](mailto:sales@escribers.net)  
[www.eScribers.net](http://www.eScribers.net)

**BRIGGS REPORTING CO., INC.**

9711 Cactus Street  
Suite B  
Lakeside, CA 92040  
Ph: (310) 410-4151  
Fax: (858) 453-9625  
Email: [BriggsReporting@yahoo.com](mailto:BriggsReporting@yahoo.com)

**EXCEPTIONAL REPORTING SERVICES, INC.**

14633 S. Padre Island Drive, Suite 103  
Corpus Christi, TX 78418  
Ph:(361) 949-2988, ext. 0  
Fax: (361) 949-7799  
Email: [transcripts@exceptionalreporting.com](mailto:transcripts@exceptionalreporting.com)  
[www.ExceptionalReporting.com](http://www.ExceptionalReporting.com)

**ECHO REPORTING, INC.**

9711 Cactus Street  
Suite B  
Lakeside, CA 92040  
Ph:(858) 453-7590  
Fax: (858) 453-9625  
Email: [echoreporting@yahoo.com](mailto:echoreporting@yahoo.com)

**J & J COURT TRANSCRIBERS, INC.**

268 Evergreen Avenue  
Hamilton, NJ 08619  
Ph: (609) 586-2311  
Fax: (609) 587-3599  
Email: [JJcourt@JJcourt.com](mailto:JJcourt@JJcourt.com)  
[www.JJcourt.com](http://www.JJcourt.com)





UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA

ORDER No. \_\_\_\_\_

**TRANSCRIPT ORDER FORM**

CHAPTER \_\_\_\_\_

APPEAL? ☐ Yes ☐ No

APPEAL No. \_\_\_\_\_  
(if known)

(File this form on the related case docket)

Ordering Party's Name: \_\_\_\_\_ Attorney Bar# \_\_\_\_\_

Law Firm: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Person to Contact (If Judge-ordered: Transcriber to contact Procurement\*\*): \_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_ E-mail: \_\_\_\_\_

Bankruptcy Case #: \_\_\_\_\_ Adversary Proceeding #/MP #: \_\_\_\_\_

Date of Hearing (complete a SEPARATE form for EACH hearing date): \_\_\_\_\_ Time: \_\_\_\_\_

Debtor: \_\_\_\_\_

Adversary Proceeding Name: \_\_\_\_\_ vs. \_\_\_\_\_

Hearing Judge: SELECT \_\_\_\_\_ Courtroom #: SELECT \_\_\_\_\_

TRANSCRIBER: SELECT \_\_\_\_\_ ALTERNATE: SELECT \_\_\_\_\_

(Select from the Court-approved list of Transcription Service Providers. This provider will contact you regarding payment)

**341(a) MEETING OF CREDITORS:** The Meeting of Creditors is recorded by the Trustee. **DO NOT USE THIS FORM.** For 341(a) Recording Request Procedures, visit the U.S. Trustee website [www.justice.gov/ust/r16](http://www.justice.gov/ust/r16)

**Transcript Type:** **NOTE:** The Court is not responsible for determining if a hearing has been previously transcribed. Check the case docket to determine if a filed transcript already exists or is being transcribed before filing this form.

**Copy of Existing Transcript:** Contact the transcriber directly for a copy.

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> 30 Days (Ordinary) | <input type="checkbox"/> 3 Days                     | <input type="checkbox"/> Entire Hearing               |
| <input type="checkbox"/> 14 Days            | <input type="checkbox"/> Next Day (24 hours)        | <input type="checkbox"/> Ruling/Opinion of Judge only |
| <input type="checkbox"/> 7 Days             | <input type="checkbox"/> Testimony of Witness _____ |   |
|   | <input type="checkbox"/> Other* _____               | (name of witness)                                     |

\*Special Instructions: \_\_\_\_\_

**Transcript due dates** are computed from the date the deposit is received by the Transcriber. The cost of a transcript varies for each type. See *Transcript Ordering Instructions*, **Transcript Costs/Forms of Payment**.

**TO BE COMPLETED BY THE COURT**

☐ **Judge Ordered Transcript\*\*:** Clerk must **docket this form**; CM/ECF will automatically notify Procurement.

Date Request Filed: \_\_\_\_\_ Date Sent to Transcriber: \_\_\_\_\_ By ☐ FDS ☐ Mail ☐ Messenger

Digital Recording (or Analog Tape Recording)

(Tape #:\_\_\_\_) Time Start (Index #): \_\_\_\_\_ Time End (Index #): \_\_\_\_\_ Time Start: \_\_\_\_\_ Time End: \_\_\_\_\_

(Tape #:\_\_\_\_) Time Start (Index #): \_\_\_\_\_ Time End (Index #): \_\_\_\_\_ Time Start: \_\_\_\_\_ Time End: \_\_\_\_\_

Court Recorder: \_\_\_\_\_ Division: \_\_\_\_\_ Processed by: \_\_\_\_\_

**\*\*TRANSCRIBER INSTRUCTIONS**

**Judge-ordered transcripts:** email price quote & invoice to [procurement@cacb.uscourts.gov](mailto:procurement@cacb.uscourts.gov). Provide quote prior to transcribing.

Rev. October 2023. This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**AMENDED ORDER CONTINUING  
THE BANKRUPTCY APPELLATE PANEL  
OF THE NINTH CIRCUIT**

**JUDICIAL COUNCIL OF THE NINTH CIRCUIT AMENDED ORDER CONTINUING THE BANKRUPTCY  
APPELLATE PANEL OF THE NINTH CIRCUIT**

**1. Continuing the Bankruptcy Appellate Panel Service.**

(a) Pursuant to 28 U.S.C. § 158(b)(1) as amended by the Bankruptcy Reform Act of 1994, the judicial council hereby reaffirms and continues a bankruptcy appellate panel service which shall provide panels to hear and determine appeals from judgments, orders and decrees entered by bankruptcy judges from districts within the Ninth Circuit.

(b) Panels of the bankruptcy appellate panel service may hear and determine appeals originating from districts that have authorized such appeals to be decided by the bankruptcy appellate panel service pursuant to 28 U.S.C. § 158(b)(6).

(c) All appeals originating from those districts shall be referred to bankruptcy appellate panels unless a party elects to have the appeal heard by the district court in the time and manner and form set forth in 28 U.S.C. § 158(c)(1) and in paragraph 3 below.

(d) Bankruptcy appellate panels may hear and determine appeals from final judgments, orders and decrees entered by bankruptcy judges and, with leave of bankruptcy appellate panels, appeals from interlocutory orders and decrees entered by bankruptcy judges.

(e) Bankruptcy appellate panels may hear and determine appeals from final judgments, orders, and decrees entered after the district court from which the appeal originates has issued an order referring bankruptcy cases and proceedings to bankruptcy judges pursuant to 28 U.S.C. § 157(a).

**2. Immediate Reference to Bankruptcy Appellate Panels.**

Upon filing of the notice of appeal, all appeals are immediately referred to the bankruptcy appellate panel service.

**3. Election to District Court.**

A party desiring to transfer the hearing of an appeal from the bankruptcy appellate panel

service to the district court pursuant to 28 U.S.C. § 158(c)(1) shall timely file a written statement of election expressly stating that the party elects to have the appeal transferred from the bankruptcy appellate panel service to the district court.

(a) Appellant: If the appellant wishes to make such an election, appellant must file a written statement of election with the clerk of the bankruptcy court at the time of filing the notice of appeal. See Bankruptcy Rule 8005(a). When such an election is made, the clerk of the bankruptcy court shall forthwith transfer the case to the district court. The clerk of the bankruptcy court shall give notice to all parties and the clerk of the bankruptcy appellate panel of the transfer at the same time and in the same manner as set forth for serving notice of the appeal in Bankruptcy Rule 8003(c).

(b) All Other Parties: In all appeals where appellant does not file an election, the clerk of the bankruptcy court shall forthwith transmit a copy of the notice of appeal to the clerk of the bankruptcy appellate panel. If any other party wishes to have the appeal heard by the district court, that party must, within thirty (30) days after service of the notice of appeal, file with the clerk of the bankruptcy appellate panel a written statement of election to transfer the appeal to the district court. Upon receipt of a timely statement of election filed under this section, the clerk of the bankruptcy appellate panel shall forthwith transfer the appeal to the appropriate district court and shall give notice of the transfer to the parties and the clerk of the bankruptcy court. Any question as to the timeliness of an election shall be referred by the clerk of the bankruptcy appellate panel to a bankruptcy appellate panel motions panel for determination.

#### **4. MOTIONS DURING ELECTION PERIOD**

All motions relating to an appeal shall be filed with the bankruptcy appellate panel service unless the case has been transferred to a district court. The bankruptcy appellate panels may not dismiss or render a final disposition of an appeal within thirty (30) days from the date of service of the notice of appeal, but may otherwise fully consider and dispose of all motions.

#### **5. PANELS**

Each appeal shall be heard and determined by a panel of three judges from among those appointed pursuant to paragraph 6, provided however that a bankruptcy judge shall not participate in an appeal originating in a district for which the judge is appointed or designated under 28 U.S.C. § 152. In addition, the panel may hear and determine appeals en banc under rules promulgated by and approved as provided in section 8 of this order.

#### **6. MEMBERSHIP OF BANKRUPTCY APPELLATE PANELS**

The bankruptcy appellate panel shall consist of seven members serving seven-year terms (subject to reappointment to one additional three-year term). The judicial council shall periodically examine the caseload of the bankruptcy appellate panel service to assess whether the number of bankruptcy judges serving should change. Appointment of regular and pro tem bankruptcy judges to service on the bankruptcy appellate panel shall be governed by regulations promulgated by the Judicial Council.

(a) When a three-judge panel cannot be formed from the judges designated under subparagraph (a) to hear a case because judges have recused themselves, are disqualified from hearing the case because it arises from their district, or are otherwise unable to participate, the Chief Judge of the Ninth Circuit may designate one or more other bankruptcy judge(s) from the circuit to hear the case.

(b) In order to provide assistance with the caseload or calendar relief, to constitute an en banc panel, or otherwise to assist the judges serving, or to afford other bankruptcy judges with the opportunity to serve on the bankruptcy appellate panels, the Chief Judge of the Ninth Circuit may designate from time to time one or more other bankruptcy judge(s) from the circuit to participate in one or more panel sittings.

## **7. CHIEF JUDGE**

The members of the bankruptcy appellate panel service by majority vote shall select one of their number to serve as chief judge.

## **8. RULES OF PROCEDURE**

(a) Practice before the bankruptcy appellate panels shall be governed by Part VIII of the Federal Rules of Bankruptcy Procedure, except as provided in this order or by rule of the bankruptcy appellate panel service adopted under subparagraph (b).

(b) The bankruptcy appellate panel service may establish rules governing practice and procedure before bankruptcy appellate panels not inconsistent with the Federal Rules of Bankruptcy Procedure. Such rules shall be submitted to, and approved by, the Judicial Council of the Ninth Circuit.

## **9. PLACES OF HOLDING COURT.**

Bankruptcy appellate panels may conduct hearings at such times and places within the Ninth Circuit as it determines to be appropriate.

**10. CLERK AND OTHER EMPLOYEES.**

(a) Clerk's Office. The members of the bankruptcy appellate panel service shall select and hire the clerk of the bankruptcy appellate panel. The clerk of the bankruptcy appellate panel may select and hire staff attorneys and other necessary staff. The chief judge shall have appointment authority for the clerk, staff attorneys and other necessary staff. The members of the bankruptcy appellate panel shall determine the location of the principal office of the clerk.

(b) Law Clerks. Each judge on the bankruptcy appellate panel service shall have appointment authority to hire an additional law clerk.

**11. EFFECTIVE DATE**

This Order shall be effective as to all appeals originating in those bankruptcy cases that are filed after the effective date of this Order. For all appeals originating in those bankruptcy cases that were filed before October 22, 1994, the Judicial Council's prior Amended Order, as revised October 15, 1992, shall apply. This Order, insofar as just and practicable, shall apply to all appeals originating in those bankruptcy cases that were filed after the effective date of the Bankruptcy Reform Act of 1994, October 22, 1994, but before the date of this Order.

**IT IS SO ORDERED.**

**DATE:** April 28, 1995; amended May 9, 2002, amended May 4, 2010, amended February 18, 2015.

For the Judicial Council:

A handwritten signature in black ink, appearing to read "Sidney R. Thomas", is written over a horizontal line.

Sidney R. Thomas, Chief Judge  
U.S. Court of Appeals

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Eric J. Olson (SBN 37630) EJOlsonLaw 301 East Colorado Boulevard, Suite 520 Pasadena, California 91101 T: 818-245-2246 C: 626-224-5619 E: Eric@EJOlsonLaw.com		FOR COURT USE ONLY	
<input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Defendants (See Attachment 1)			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION			
In re: Leslie Klein          Debtor(s).		CASE NO.: 2:23-bk-10990-SK ADVERSARY NO.: 2:24-ap-01140-SK (if applicable) CHAPTER: 11	
Bradley D. Sharp, Chapter 11 Trustee      Plaintiff(s) (if applicable). vs. Leslie Klein, an individual; The Second Amended Klein Living Trust, a trust; The Marital Deduction Trust of Erika Klein, a trust; The Survivor's Trust of Leslie Klein, a trust; and Barbara Klein, an individual Defendant(s) (if applicable).		NOTICE OF APPEAL AND STATEMENT OF ELECTION	

### **Part 1: Identify the appellant(s)**

1. Name(s) of appellant(s): Defendants (See Attachment 1)
2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

**For appeals in an adversary proceeding.**

- ☐ Plaintiff  
☒ Defendant  
☐ Other (*describe*):

**For appeals in a bankruptcy case and not in an adversary proceeding.**

- ☐ Debtor  
☐ Creditor  
☐ Trustee  
☐ Other (*describe*):

**Attachment 1 to Notice of Appeal and Statement of Election**

**2:24-ap-01140-SK**

**Defendants:**

**Leslie Klein, an individual; The Second Amended Klein Living Trust, a trust; The Marital Deduction Trust of Erika Klein, a trust; The Survivor's Trust of Leslie Klein, a trust; and Barbara Klein, an individual**

**Part 2: Identify the subject of this appeal**

1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:  
Order Granting Motion for Summary Judgment on All Claims for Relief Against Defendants
2. State the date on which the judgment—or the appealable order or decree—was entered: 12/20/2024

**Part 3: Identify the other parties to the appeal**

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

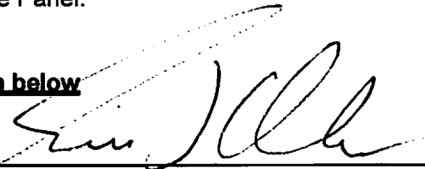
1. Party: Bradley D. Sharp, Chapter 11 Trustee  
Attorney:  
Jeffrey W. Dulberg, John W. Lucas, Jeffrey P. Nolan  
PACHULSKI STANG ZIEHL & JONES LLP  
10100 Santa Monica Boulevard, 13th Floor  
Los Angeles, California 90067  
T: 310-277-6910 F: 310-201-0760  
E: jdulberg@pszjlaw.com; jlucas@pszjlaw.com; jnolan@pszjlaw.com
2. Party:  
Attorney:

**Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)**

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

- ☐ Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

**Part 5: Sign below**

  
\_\_\_\_\_  
Signature of attorney for appellant(s) (or appellant(s)  
if not represented by an attorney)

Date: 01/03/2025

Fee waiver notice: If appellant is a child support creditor or its representative and appellant has filed the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

**[Note to inmate filers:** If you are an inmate filer in an institution and you seek the timing benefit of Fed. R. Bankr. P. 8002(c)(1), complete Director's Form 4170 (Declaration of Inmate Filing) and file that declaration along with the Notice of Appeal.]



Jeffrey W. Dulberg (State Bar No. 181200)  
John W. Lucas (State Bar No. 271038)  
Jeffrey P. Nolan (State Bar No. 158923)  
PACHULSKI STANG ZIEHL & JONES LLP  
10100 Santa Monica Blvd., 13<sup>th</sup> Floor  
Los Angeles, CA 90067-4003  
Telephone: 310.277.6910  
Facsimile: 310.201.0760  
Los Angeles, California 90067-4003  
E-mail: [jdulberg@pszjlaw.com](mailto:jdulberg@pszjlaw.com)  
[jlucas@pszjlaw.com](mailto:jlucas@pszjlaw.com)  
[jnolan@pszjlaw.com](mailto:jnolan@pszjlaw.com)

Attorneys for Plaintiff, Bradley D. Sharp,  
Chapter 11 Trustee



**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
LOS ANGELES DIVISION**

In re:  
  
LESLIE KLEIN,  
  
Debtor.

Case No.: 23-10990-SK  
  
Adv. Case No.: 2:24-ap-01140-SK  
  
Chapter 11

BRADLEY D. SHARP, Chapter 11 Trustee,  
  
Plaintiff,

**ORDER GRANTING MOTION FOR  
SUMMARY JUDGMENT ON ALL  
CLAIMS FOR RELIEF AGAINST  
DEFENDANTS**

v.  
  
LESLIE KLEIN, an individual, THE SECOND  
AMENDED KLEIN LIVING TRUST, a trust,  
THE MARITAL DEDUCTION TRUST OF  
ERIKA KLEIN, a trust, THE SURVIVOR'S  
TRUST OF LESLIE KLEIN, a trust, and  
BARBARA KLEIN, an individual,  
  
Defendants.

Date: December 18, 2024  
Time: 10:30 a.m.  
Place: Courtroom 1575  
255 E. Temple Street  
Los Angeles, CA 90012

[Relates to Docket Nos. 32, 33, 34, 36, 43, 44,  
48 and 49]

A hearing was held on December 18, 2024 at 10:30 a.m. in Courtroom 1575, 255 East Temple Street, Los Angeles, California 90012 before the Honorable Sandra R. Klein for the Court to consider and act upon the *Motion For Summary Judgment On All Claims for Relief Against Defendants* (the "**Motion**")<sup>1</sup> [Adv. Docket No. 32], filed by plaintiff, Bradley D. Sharp, as trustee

<sup>1</sup> Capitalized terms not defined herein shall have the same meaning ascribed to them in the Motion.

(the "**Plaintiff**") for the Chapter 11 estate of Leslie Klein. Appearances were as noted on the record.

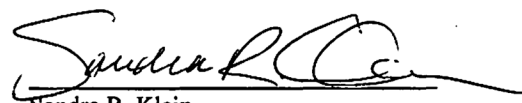
Based upon the record, the Motion, the declaration of John W. Lucas [Adv. Docket No. 33], the request for judicial notice [Adv. Docket No. 34], and the statement of facts and conclusions of law [Adv. Docket No. 36], filed by Plaintiff in support of the Motion; the opposition to the Motion filed by Defendants [Adv. Docket No. 43], the statement of genuine issues of facts filed by Defendants [Adv. Docket No. 44]; the reply to the statement of facts filed by Plaintiff [Adv. Docket No. 48], and the reply to the Opposition filed by Plaintiff [Adv. Docket No. 49]; the motion to continue filed by Defendants [Adv. Docket No. 51]; and the opposition to the Motion to Continue, filed by Plaintiff [Adv. Docket No. 52]; and the arguments of counsel at the hearing; based on the findings of fact and conclusions of law made by the Court on the record of the hearing; and good cause appearing therefor; and for the reasons stated by the Court on the record of the hearing,

**IT IS HEREBY ORDERED:**

1. The Motion is GRANTED.
2. The Bankruptcy Court shall retain exclusive jurisdiction to resolve any dispute arising from or relating to this Order.

###

Date: December 20, 2024

  
Sandra R. Klein  
United States Bankruptcy Judge

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
301 East Colorado Boulevard, Suite 520, Pasadena, California 91101

A true and correct copy of the foregoing document entitled: **NOTICE OF APPEAL AND STATEMENT OF ELECTION** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 01/03/2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Simon Aron (saron@wrsllawyers.com, moster@wrsllawyers.com); Reem J. Bello (rbello@goeforlaw.com; kmurphy@goeforlaw.com); Jeffrey W. Dulberg (jdulberg@pszjlaw.com); Robert P. Goe (kmurphy@goeforlaw.com, rgoe@goeforlaw.com, goeforecf@gmail.com); United States Trustee (LA) (ustpreion16.la.ecf@usdoj.gov); John W. Lucas (jlucas@pszjlaw.com, ocarpio@pszjlaw.com); Jeffrey P. Nolan (jnolan@pszjlaw.com)

☐ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (date) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 01/03/2025, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

via US Mail  
Hon. Sandra Klein  
U.S. Bankruptcy Court  
255 East Temple Street #1582  
Los Angeles, California 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

1/3/2025

Jasper Pantaleon

Date

Printed Name

  
Signature